

Continuous Disclosure Notice and Statement to update PDS Information 6th February 2018

Accepting BPay ‘top-up’ applications from existing investors in the Lakehouse Small Companies Fund (ARSN 615 265 864)

One Managed Investment Funds Limited (OMIFL) in its role as Responsible Entity of the Lakehouse Small Companies Fund, ARSN 615 265 864 (**Fund**), announces that existing investors in the Fund may top-up their investment by simply making a BPay transfer.

Under the Product Disclosure Statement for the Fund, including the Additional Information Booklet, each dated 16 November 2016 as updated by website notices issued in September 2017 (together **PDS**), the PDS provides a mechanism for Unitholders to invest in additional Units in the Fund. In addition to the method described in the PDS, OMIFL will permit existing investors who made their first investment using BPay to top-up their holdings by a BPay transfer.

By paying by BPay using the BPay reference provided to you, you will be deemed to confirm nothing has changed to the original AML / CTF material you provided the Responsible Entity at the time of your initial application. If this is not the case, you will need to complete the additional investment form and attach the changed KYC verification material to the additional investment form.

The additional investment form can be found on our website at:

www.oneinvestment.com.au/Lakehouse

OMIFL has taken this decision following discussions with the investment manager, Lakehouse Capital Pty Ltd (ACN 614 957 603) (**Lakehouse**).



New investors

The Fund is now open to new investors. The PDS, APDS and application form can be found on our website at: www.oneinvestment.com.au/Lakehouse

Why was the decision taken?

Lakehouse, and OMIFL saw that it was possible to reduce the friction for existing investors in the Fund. Where possible within Australian regulation, Lakehouse and OMIFL will continue to make the process of investing and redeeming investments in the Fund smoother.

We are following ASIC's good practice guidance in satisfying our continuous disclosure obligations using website notices posted to www.oneinvestment.com.au/lakehouse or www.lakehousecapital.com.au

Accordingly, given the disclosure of the material information will be made on our website, we will not be required to lodge continuous disclosure notices for this entity with ASIC.