

CONTINUOUS DISCLOSURE NOTICE

20th May 2021

LAKEHOUSE SMALL COMPANIES FUND (ARSN 615 265 864)

One Managed Investment Funds Limited (ACN 117 400 987 AFS licence 297042) (**OMIFL**), the responsible entity of the Lakehouse Small Companies Fund (ARSN 615 265 864) (**Fund**), advises of the outcome of voting at the members meeting held at 10:00 am (AEST or Sydney time) on Thursday, 20 May 2021.

The voting was determined by a poll at the meeting.

Resolution

"THAT, on retirement of One Managed Investment Funds Limited (ACN 117 400 987) as responsible entity of the Lakehouse Small Companies Fund (ARSN 615 265 864) (Fund), Equity Trustees Limited (ACN 004 031 298) (EQT) be chosen as the new responsible entity of the Fund, effective on and from the time at which the Australian Securities and Investments Commission alters its record of registration to name EQT as the Fund's responsible entity."

The motion was carried as an extraordinary resolution on a poll and OMIFL confirms that 71.78% votes were cast 'For' the motion and the resolution has been passed by members.

As a result, OMIFL has lodged with ASIC the requisite notification required to implement the change of responsible entity of the Fund. It is expected that ASIC will alter the record of registration to name the Equity Trustees Limited (ACN 004 031 298) (**EQT**) as the Fund's responsible entity on 4 June 2021 and the change of responsible entity from OMIFL to EQT will be effective on and from the date ASIC alters the record of registration (**Effective Date**).

EQT will issue a new Product Disclosure Statement (**PDS**) for the Fund on the Effective Date.

If you have any questions, please contact Lakehouse's investor relations team by telephone on +61 8294 9800 or by email at investorsupport@lakehouscapital.com.au